

LEO Systems Inc.

Company Briefing

Briefer : Chairman Tony Wang

June 4, 2025

Disclaimer

This file and the financial information and forecast information are according to information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.

The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustments in the future, the company is not responsible to notify the reader or update the content.

This brief is the English translation of the Chinese version prepared and used in Taiwan. If there is any conflict between, or any difference in the interpretation of the English and Chinese language, the Chinese version shall prevail.

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1. Company Overview



Company Profile

(1) Establish : September 13, 1985

(2) Registration : Neihu District, Taipei City

(3) Capital : NTD Thousand 913,241

(4) Staff (end till 2025.05.31) : 390

(5) Chairman : Tony Wang

(6) GM : Tony Wang



Important company events

- 1985 The company was established in Taipei City, and initially focused on sales and services in the key online operating computer market.
- 1999 The stock is officially listed on the OTC.
- 2005 Officially appointed Mr. Wang,Chau-Chyun as Chairman of the Company.
- 2008 Merged the three companies of Daysun Technology, Zhongdian System and Super Network Technology.
- 2011 Passed the CMMI software maturity level 3 certification.
- 2012 (1) Chairman Tony Wang won the 2012 Information Month Outstanding Information Talent Award.
(2) Won the 9th National Brand Yushan Award "Outstanding Enterprise" commendation.
- 2015 Shortlisted for the 3rd Potential Enterprise List of Backbone Enterprises by the Industrial Bureau of the Ministry of Economic Affairs.
- 2021 (1) Passed the certification of "Information Service Agency Service Energy Registration" by the Industrial Bureau of the Ministry of Economic Affairs.
(2) Passed the "Energy Registration of Artificial Intelligence Technology Service Agency" certification by the Industrial Bureau of the Ministry of Economic Affairs.
(3) Obtained invention patent Smart inspection system and smart inspection method.
(4) Obtained invention patent Smart operation assistance system and intelligent operation assistance method.



Important company events

- 2022 Obtained an order from the Ministry of Education for "Promoting Digital Learning Improvement Programs for Primary and Secondary Schools".
- 2023 Participated in the 2023 Cloud IoT Innovation Award and was selected for the Innovation Award final event: "Won the Excellent Application Award".
- 2023 Obtained the invention patent for multi-point synchronization guidance and operating system.
- 2023 Obtained the Digital Development Department: Information Security Energy Registration and Information Communication Independent Product Service Energy Certificate, AI Artificial Intelligence Technical Service Organization Service Energy Certificate.
- 2023 The patented "Instrument Numerical Calculation Method" participated in the 2023 Innovation Technology Expo Invention Competition and won the gold medal.
- 2024 Won the honor of being an excellent business operator using unified invoices in 2024 by the National Tax Bureau



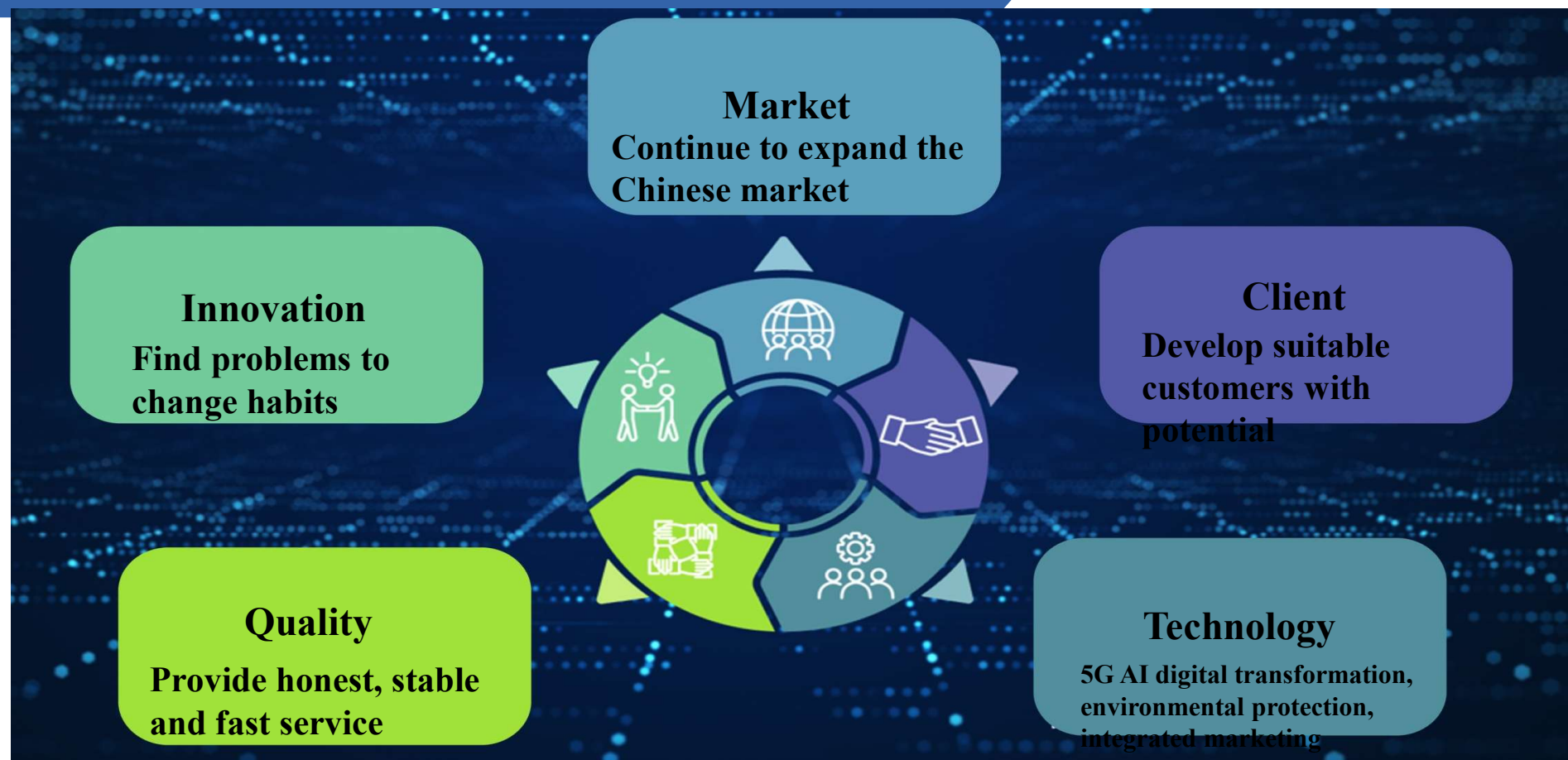
Main business content

LEO Systems Inc. is committed to customer information planning and construction services in various fields. Its customer base covers major industries and military, government, and educational institutions, providing high-quality products and technical support, and its service scope has expanded to all corners of the country. The company has system integration solutions for information, communication, finance, medical care, education, manufacturing, Internet and e-commerce services, through business development, marketing activities, product integration development, product agency distribution, strategic alliances, consulting, project management, information systems, education and training, overall system construction and other professional services, can better meet the information needs of customers, and can create or increase their industrial value for customers.

Head Office and Branches

- Head office: 3rd Floor, No. 298, Sunshine Street, Neihu District, Taipei City
- Taichung Branch: 8th Floor-7, No. 20, Dalong Road, Taichung City
- Kaohsiung Branch : 15F-2, No. 8, Minquan 2nd Road, Kaohsiung
- There are service offices in Xindian, Linkou, Zhongli, Hsinchu, and Tainan.
- In addition, Shenzhen Yangzhong Technology Co., Ltd., which is reinvested, serves Taiwanese-related enterprises in mainland China.

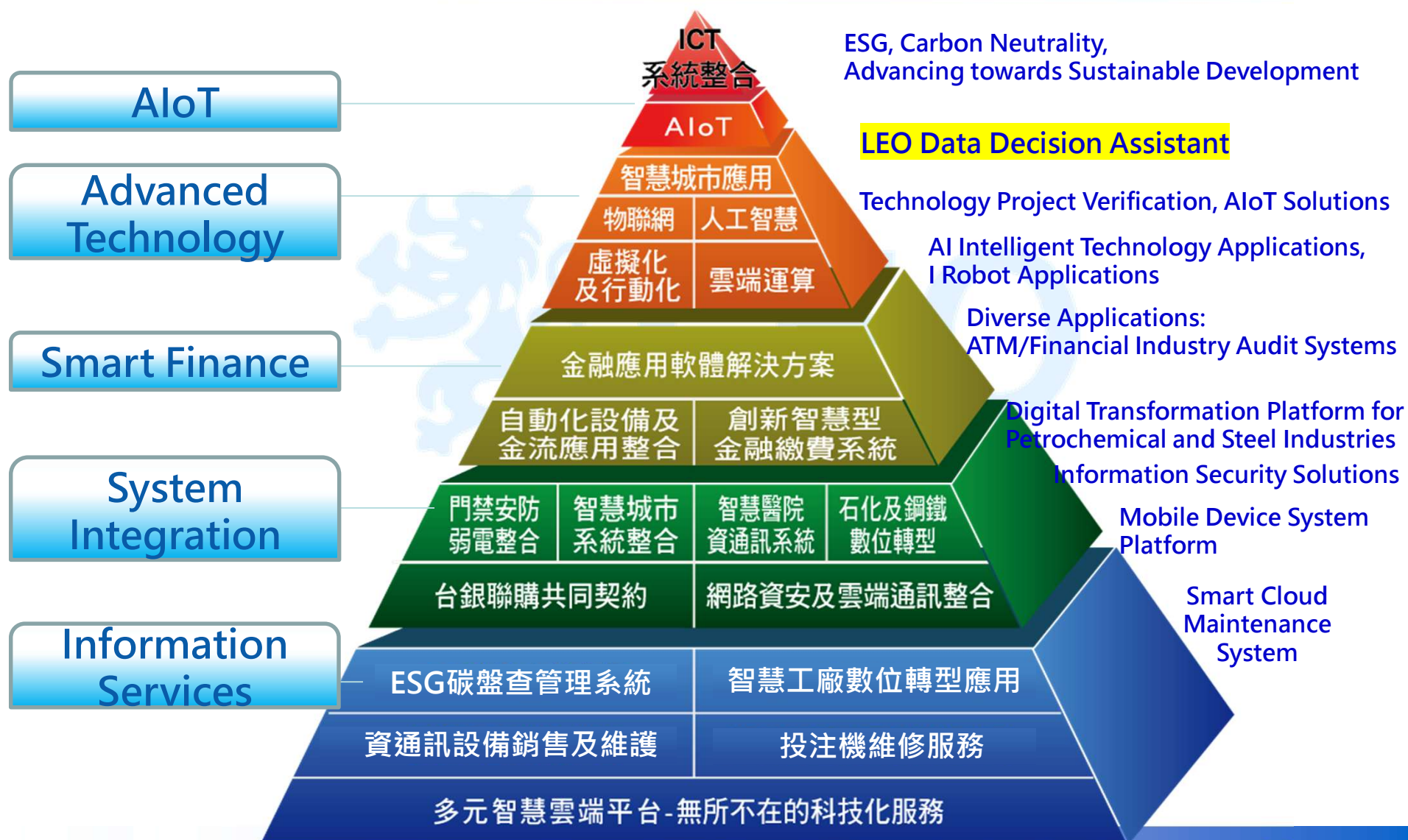
LEO SYSTEMS ,INC.Computer Products and Services Strategy



ICT digital transformation system integration services



LEOSYS Product and Service Strategy



LEO SYSTEMS, INC. Focus on collaborative technology, integration and management services, actively invest in information technology innovation, from three aspects to provide customers with a full range of information services.



Intelligent system integration service team

- Provide a full range of system integration and value-added services for information and communication infrastructure products, and devote to assisting corporate customers in planning, construction, technical support, IT maintenance management, optimizing information processes and improving customers' industrial added value and innovation in information and communication (ICT).
- Technology infrastructure construction, using 5G, AI, AIoT, system network, information security integration and smart medical care, to provide excellent information and communication integration services, assist customers in digital transformation, and win customer trust.



Digital financial marketing service team

Provide value-added integration services for various financial automation equipment (ATM, deposit machines), cash flow business integration and applications software solutions to optimize customer cash flow service needs, shorten customer service processes, and improve service efficiency and competitiveness.

At the same time, it develops AI smart manufacturing and preventive medicine ICT technology platforms with innovative integrated services of "information technology" and "integrated marketing", B2B international digital marketing services, and innovative technology projects to meet the different digital transformation needs of customers.

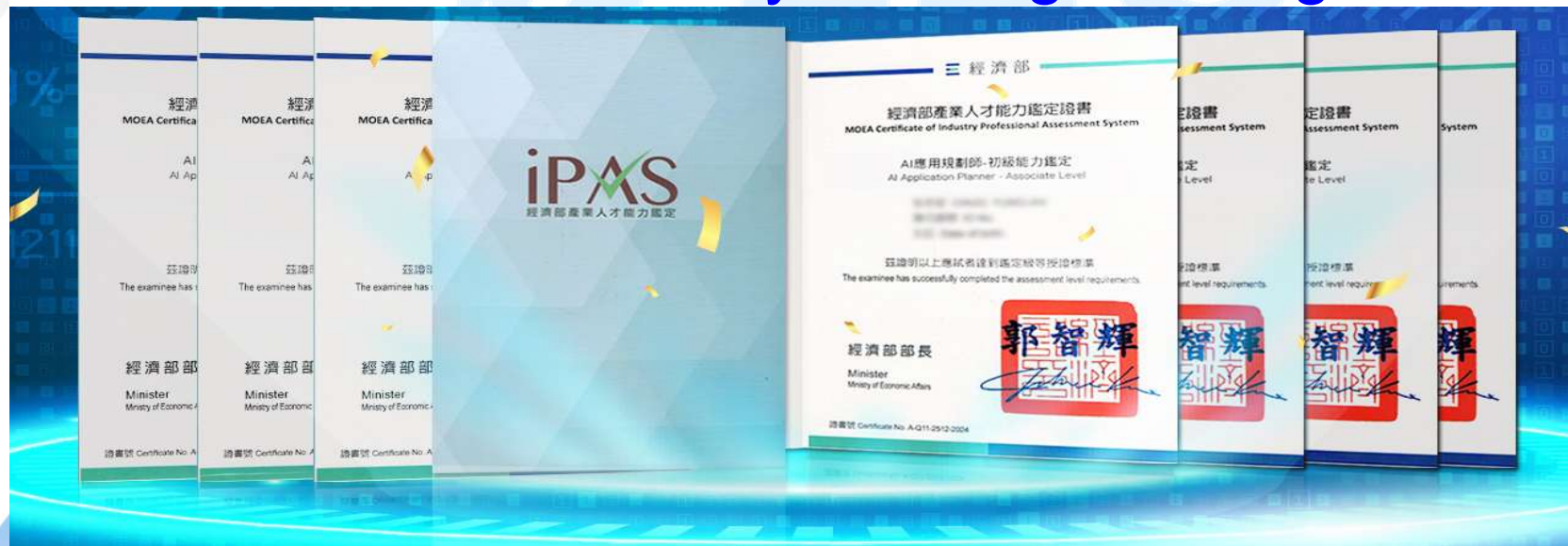


Professional information maintenance service team

- Lottery betting machine, ATM and various IT equipment maintenance, with professional and flexible management capabilities, perfect SOP process control management, to provide customers with high-quality maintenance service support.

IPAS AI Application Planner Competency Certification

Achieved an excellent pass rate of 89%
Professional ability is recognized again





"Community Engagement and Development for Public Welfare"

2024/11/3





ESG Development and Performance- Beach Cleanup

'Keelung Waimu Beach Cleanup' on Aug 26, 2023



ESG Development and Performance- Beach Cleanup

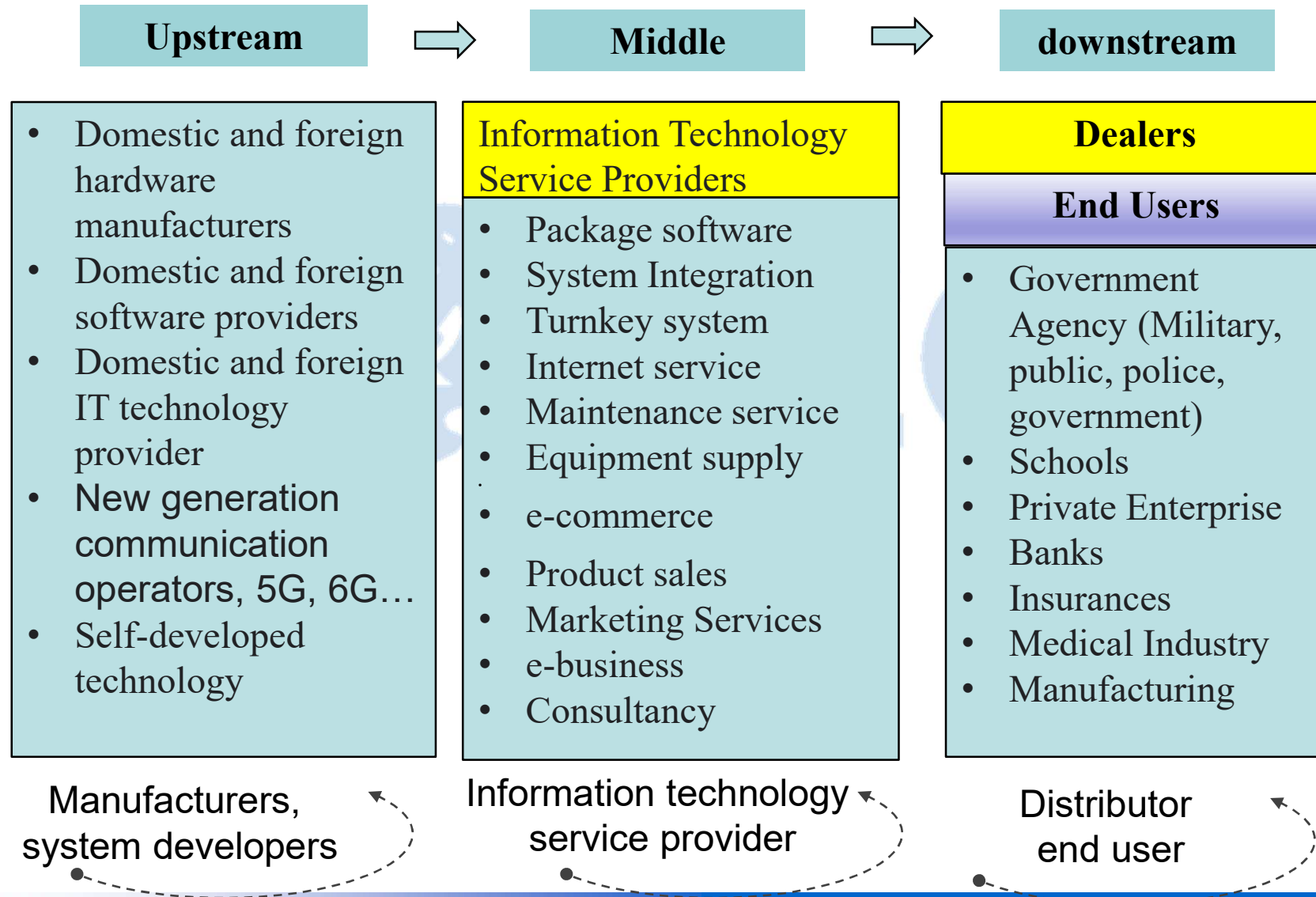
'Keelung Waimu Beach Cleanup' on November 23, 2024.



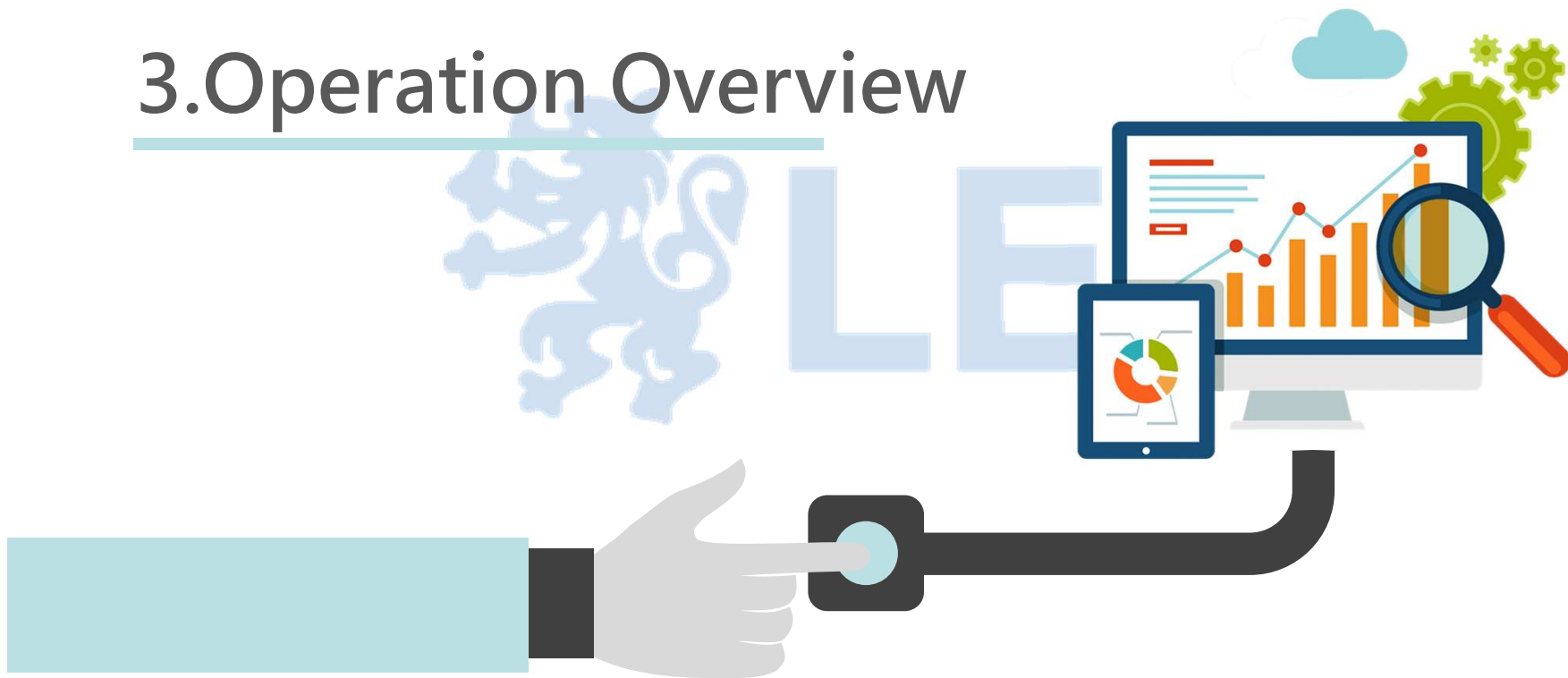
2. Industry Overview



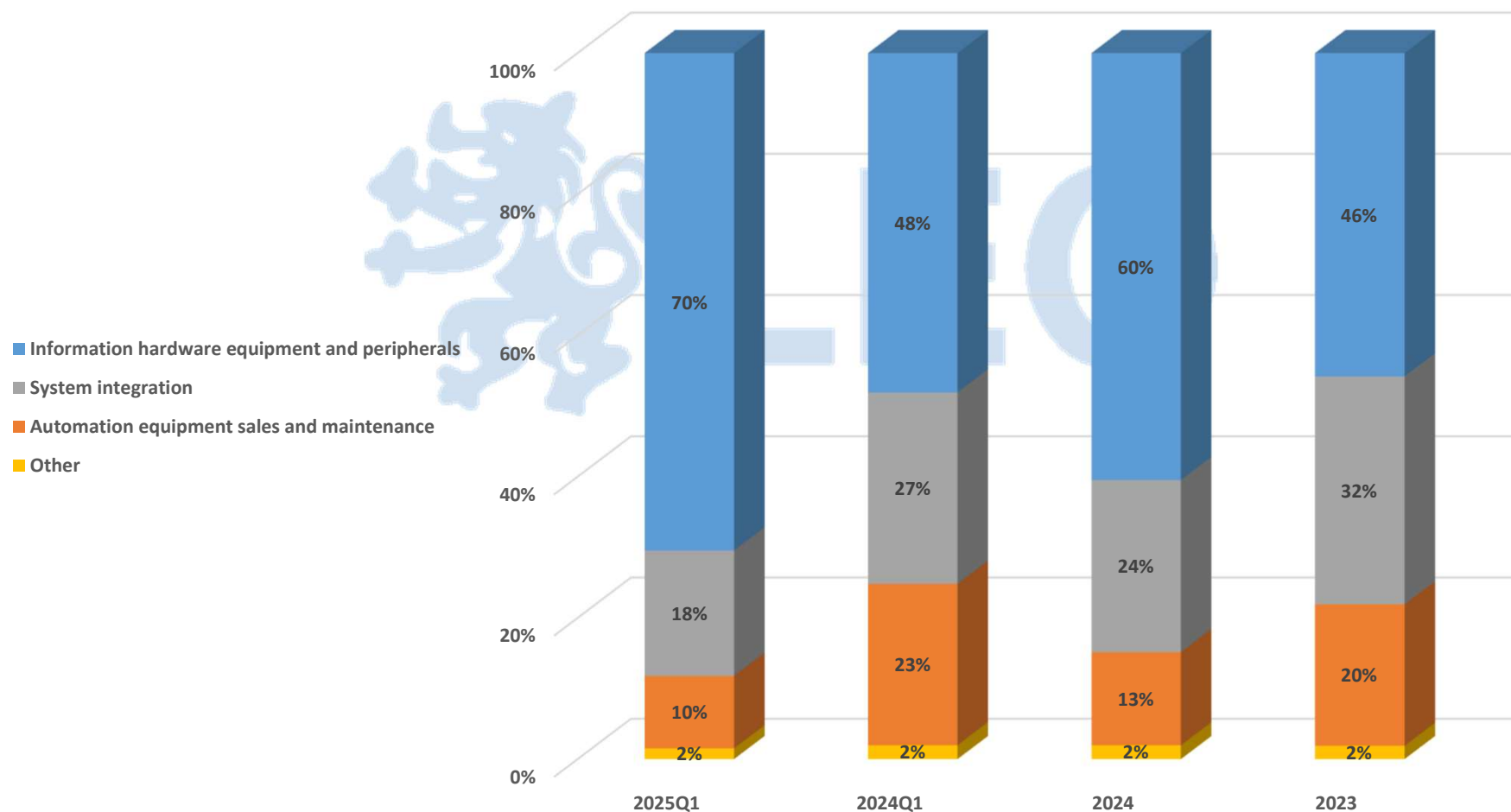
Industry upstream, middle and downstream



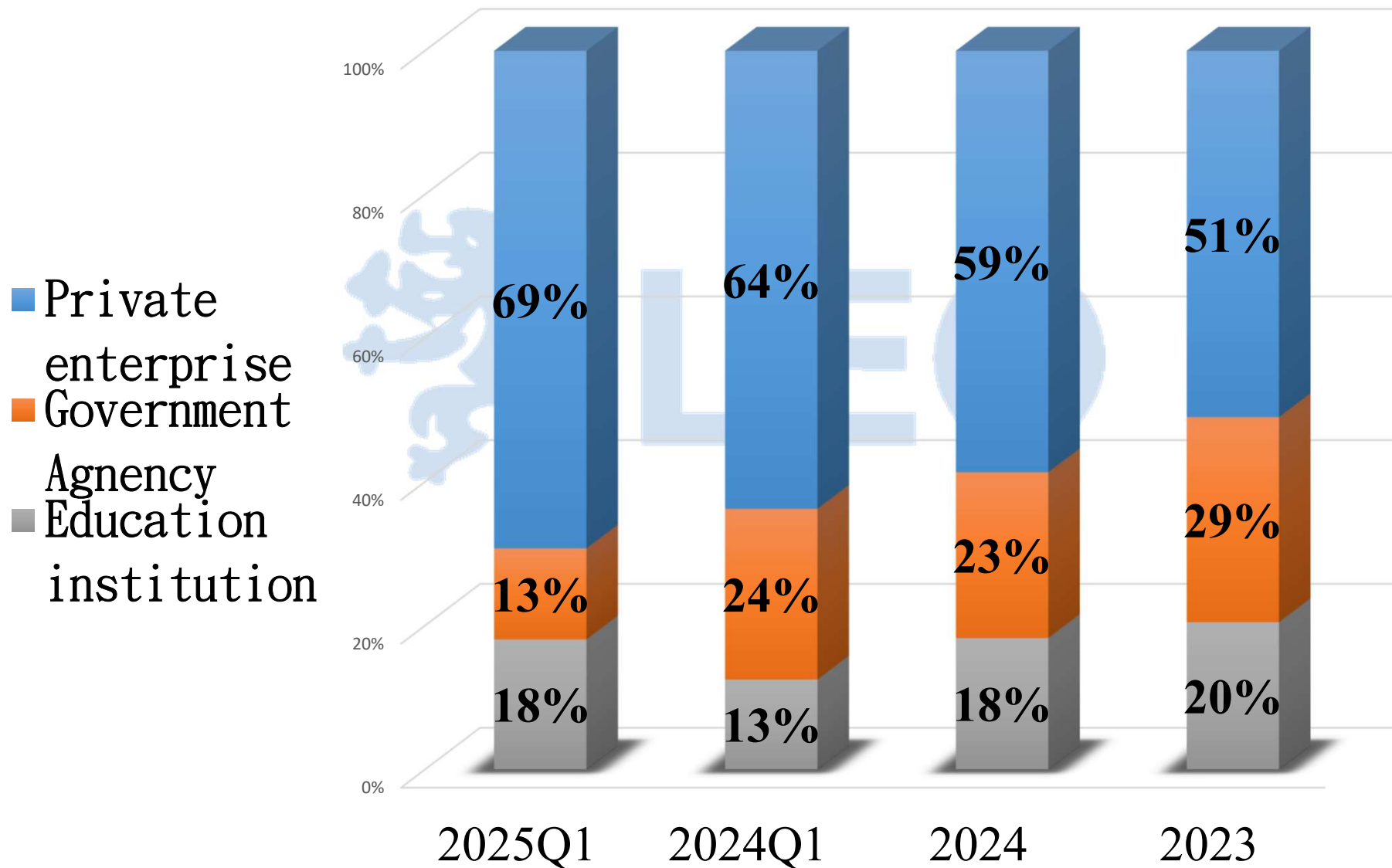
3.Operation Overview



Revenue mix comparison-By products



Revenue mix comparison-By customers



4. Financial Overview

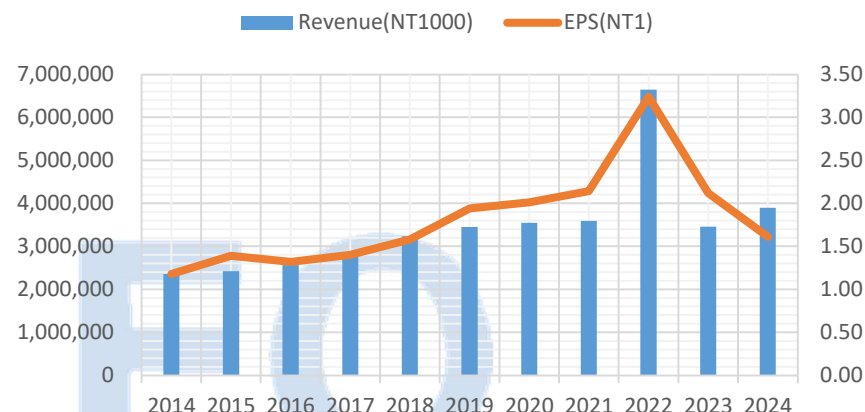
Briefer : Benson Peng



Financial reports for the past years

- Revenue grew from 2.4 billion to 3.9 billion
- EPS increased from 1.39 to 1.61
- EPS average annual growth of about 6%

Operating performance over the years



Profit and loss items	Income Statements for the past years									
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Revenue (NT 1000)	2,425,563	2,564,635	2,824,978	3,233,770	3,449,191	3,548,851	3,590,677	6,645,116	3,457,717	3,896,185
Net Income attributable to Owners of the Company (NT 1000)	123,444	113,756	120,284	136,037	166,692	172,916	186,493	285,370	188,447	145,623
EPS (NT 1)	1.39	1.32	1.40	1.58	1.94	2.01	2.14	3.24	2.12	1.61



EPS and dividend per share for the last 10 years

Year	EPS(NT 1)	Cash dividend per share	Cash dividend rate	Cash dividend base date stock price	Cash dividend yield
2015	1.39	1.22	88%	12.70	9.6%
2016	1.32	1.00	76%	13.35	7.5%
2017	1.40	1.23	88%	16.95	7.3%
2018	1.58	1.30	82%	17.60	7.4%
2019	1.94	1.50	77%	21.55	7.0%
2020	2.01	1.70	85%	21.80	7.8%
2021	2.14	1.85	86%	25.05	7.4%
2022	3.24	2.50	77%	31.65	7.9%
2023	2.12	2.10	99%	33.90	6.2%
2024	1.61	1.50	93%	29.60	5.1%(註)

Note : It is tentatively estimated based on the closing price on June 3, 2025.



EPS and dividend per share for the last 10 years

EPS and dividend per share for the last 10 years



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
— EPS	1.39	1.32	1.40	1.58	1.94	2.01	2.14	3.24	2.12	1.61
— Dividend per share	1.22	1.00	1.23	1.30	1.50	1.70	1.85	2.50	2.10	1.5



Profit and loss comparison between the first two quarters of 2025 and the same period in 2024

Unit : NT 1000

Items	Year	2025Q1	2024Q1	Diff	%
Operating revenue		1,337,520	793,540	543,980	68.55%
Gross Profit		193,606	156,346	37,260	23.83%
Operating Gross Profit Margin		14.5%	19.7%	(5.2%)	(26.40%)
Operating expenses		124,830	118,038	6,792	5.75%
Net Operating Income		68,776	38,308	30,468	79.53%
Operating net profit margin		5.1%	4.8%	0.3%	6.25%
Non-operation income		3,426	7,852	(4,426)	(56.37%)
Income before tax		72,202	46,160	26,042	56.42%
Income tax expenses		12,844	9,722	3,122	32.11%
Net Income		59,358	36,438	22,920	62.90%
Net Income attributable to Owners of the company		59,559	36,502	23,057	63.17%
Net Income(loss) attributable to non-controlling interests		(201)	(64)	(137)	(214.06%)
25 EPS(NTD \$1)		0.65	0.41	0.24	58.54%



Income Statements for the past 3 yeras

Unit : NT 1000

Items	Year	2022	2023	2024	2025Q1
Operating revenue		6,645,116	3,457,717	3,896,185	1,337,520
Gross Profit		854,261	649,480	624,884	193,606
Operating Gross Profit Margin		12.9%	18.8%	16.04%	14.5%
Operating expenses		552,869	464,554	488,183	124,830
Net Operating Income		301,392	184,926	136,701	68,776
Operating net profit margin		4.5%	5.3%	3.51%	5.1%
Non-operation income		49,498	43,882	35,003	3,426
Income before tax		350,890	228,808	171,704	72,202
Income tax expenses		65,537	40,226	26,366	12,844
Net Income		285,353	188,582	145,338	59,358
Net Income attributable to Owners of the company		285,370	188,447	145,623	59,559
Net Income(loss) attributable to non-controlling interests		(17)	135	(285)	(201)
EPS(NTD \$1)		3.24	2.12	1.61	0.65

5.Future outlook

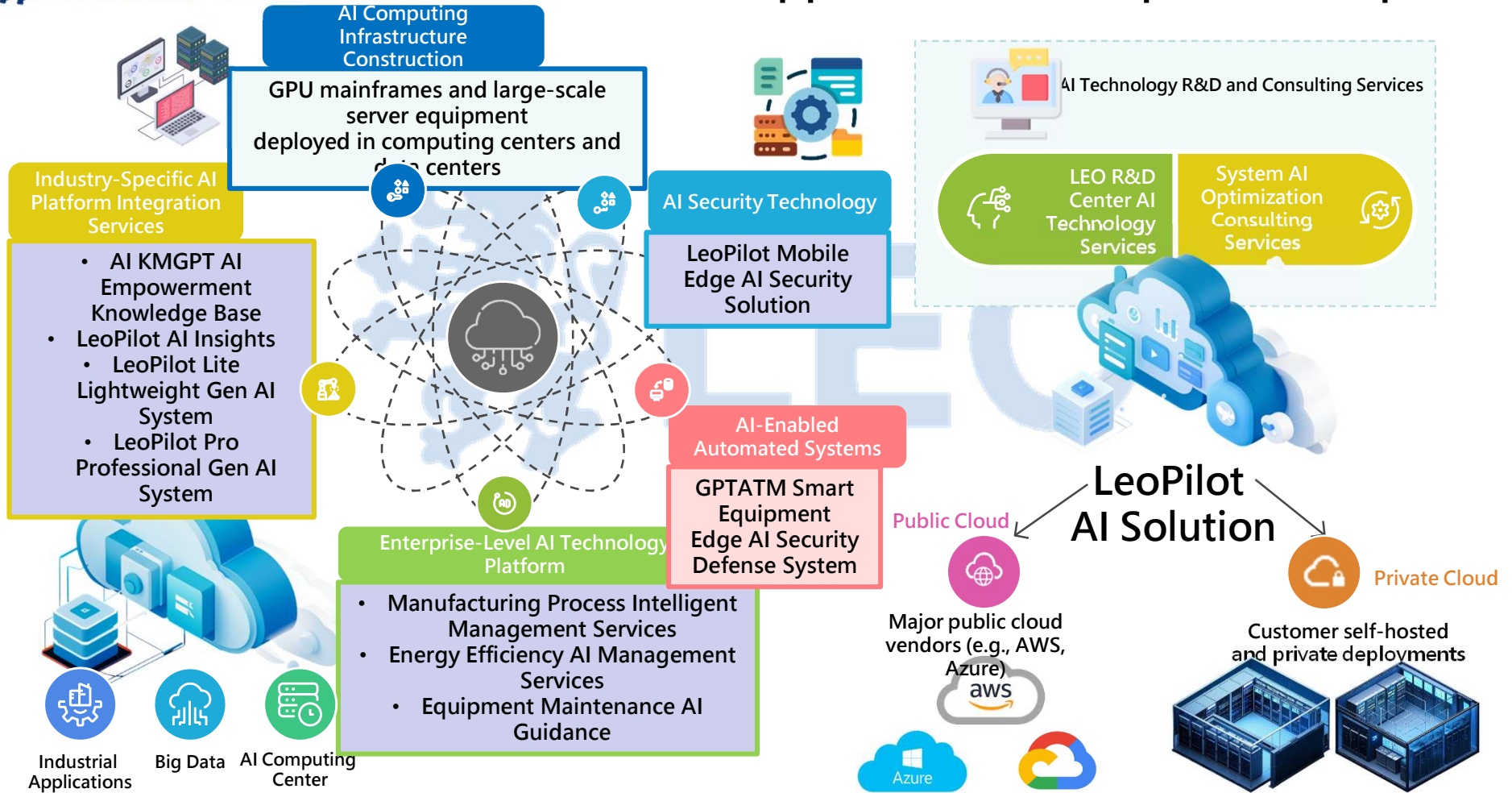
Briefer : Chairman Tony Wang

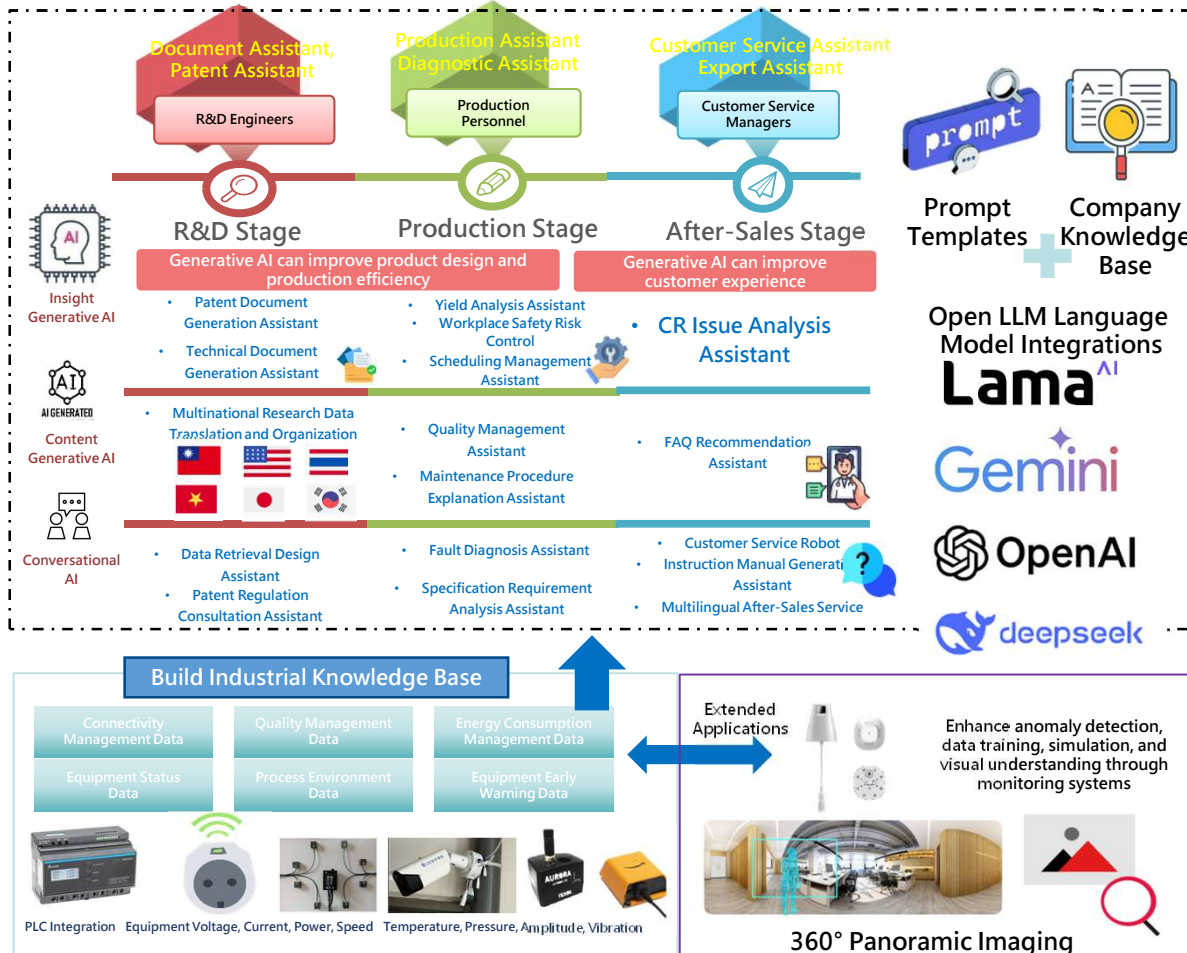


Future outlook

- Deeply develop all-round information and communication infrastructure integration services.
- Continue to strengthen regional and mobile maintenance capabilities and management systems.
- 5G, AIoT: Develop LEO DDA data decision-making support AIoT platform.
- Generative AI: Establish an AI R&D team and develop industrial generative AI systems.
- ESG: Manufacturing carbon inventory data visualization dashboard.
- Smart manufacturing: innovative solutions for digital transformation of large-scale manufacturing industries.
- Smart medical care: smart medical AI-assisted robots, 4K conference room surgery broadcast.
- Actively cultivate AI and application software manpower, and expand innovative application solutions for large enterprises such as manufacturing, finance, and smart medical care.

Overall AI R&D and Application Development Blueprint





AI Expert Consulting

- Specification requirement analysis: reduce waste and improve process accuracy
- Technical document generation: automatically generate technical files, bridging knowledge gaps
- Simulation development: simulate the resources and time needed for R&D to optimize design processes

AI Equipment Assistant

- Analyze defect factors, optimize processes, improve yields
- Simulate R&D processes (time, materials, components) to save development time
- Redesign technical structures to improve old architectures and support new product development

AI Legal Assistant

- Regulatory and compliance review: ensure products meet relevant standards
- Regulation translation: translate regulatory documents to meet international trade needs

AI Customer Service

- Automated customer service robots providing round-the-clock service
- Analyze CR issues to build an anomaly database and offer fast solutions
- Proactively recommend FAQs based on detected abnormal situations to help customers solve problems faster



Appendix

LEO Navigator Enterprise Insights Platform LeoPilot AI Insights

Integrated Visualized Market Intelligence Data, AI
Technology, and Automated Process Innovative Solution

AI information query, AI analysis, report
generation, website content publishing, and
other automated workflows
AI smart document generation function; the
user interface is designed to be simple and
intuitive, easy to use


Multi-Source Data Integration
Public enterprise data combined query
Data visualization
Multidimensional data analysis


AI Smart Insights
Integrated single-entry query
Interactive visual display of real-time enterprise
data anomalies
Flexible dashboards, tables, and time axes

Automatically generates static
web pages; microenterprises can
quickly build website content,
greatly shortening website setup
time


Prompt Automation Process
AI role-based prompt design
Quickly generate document
cases
Automated AI application
through LowCode


User-Friendly Interface
Rich shortcut buttons and AI
toolboxes
Quickly build customized AI
applications that meet user needs



Diverse AI role agents; input key information
to generate domain-specific business content



Proprietary AI Agent combined with
workflowsAutomatically executes wide-
ranging data analysis to produce business
insight reports



Integrate multiple data source government
APIsProvide enterprises with a unified data
query portal



AI KMGPT AI Empowerment Knowledge Base

Breaking through traditional knowledge retrieval bottlenecks,
providing low-cost, high-efficiency AI smart solutions to meet the
complex maintenance needs of manufacturing equipment

Trustworthy RAG System

Dynamically organize knowledge sources
Clearly mark response content sources



Flexible Deployment Options

Provide on-premises and
cloud deployment
Dual modular scalable
architecture



Manufacturing-Specific Knowledge Engine

Semantic search technology
Deeply improve industrial understanding
Integrate multi-modal knowledge searches
Automatically identify user intent

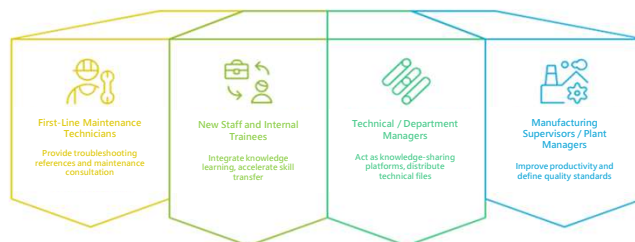


Knowledge Graph Enhancement Technology

Automatically establish component
association networks
Expert experience graphing
Achieve multidimensional linking



Target Users and Environments



Various manufacturing sectors,
equipment maintenance



Proven in real-world maintenance
scenarios

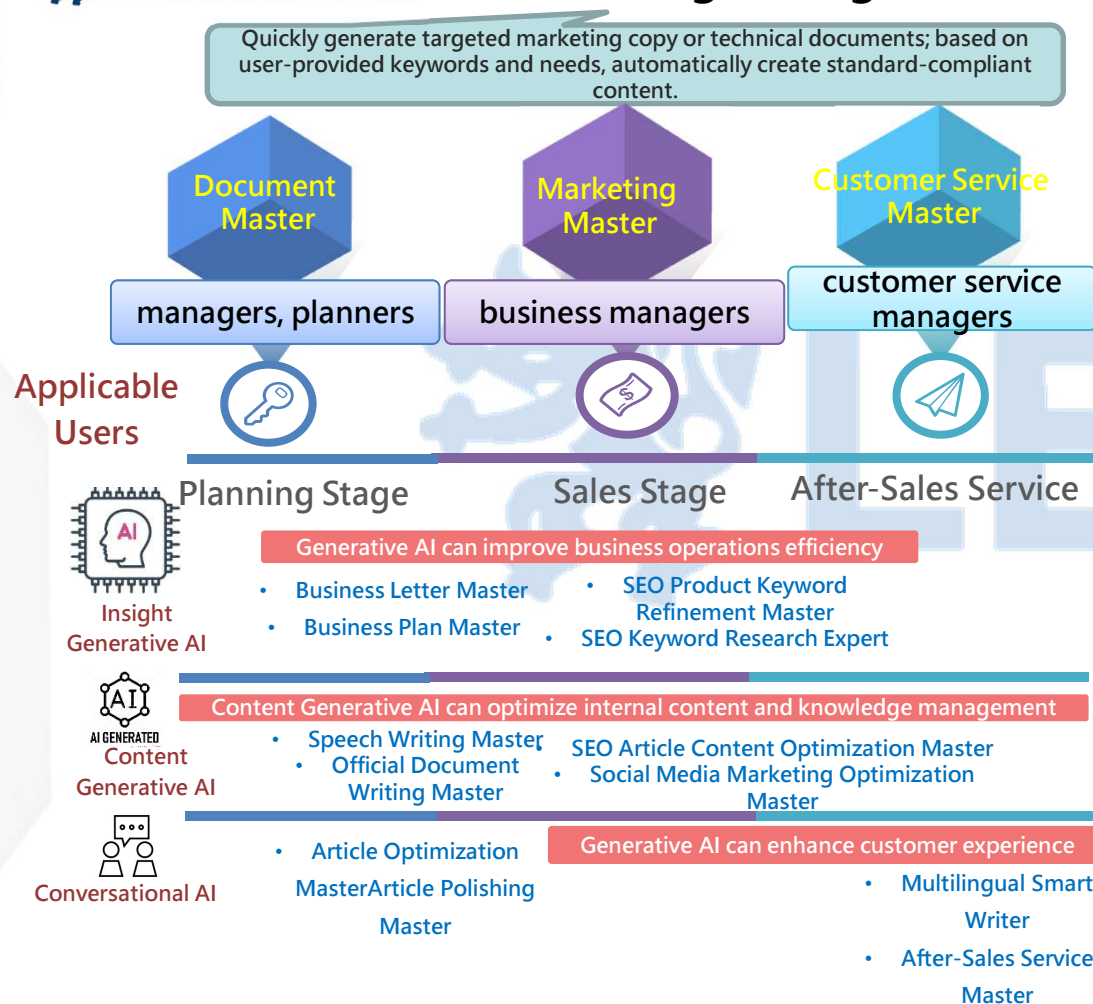


Customized for manufacturing
workflows



Provide local and cloud deployment
Meet different needs

LEO 國眾電腦 Copilot Lite Lightweight Gen AI System



AI Mask Assistant Setup

assistant, marketing assistant roles, quickly deploy, apply in real time



Smart Text-to-Image Generation

Quickly turn dialogue or marketing text into images for newsletters, social media, website materials



AI Complex Dialogue Optimization

Effectively handle long conversations, support communication and management in complex scenarios

LEO Pilot Pro Master-Level Gen AI System





感謝聆聽 懇請指導
Thank you! Q&A